Tharisa plc
(Incorporated in the Republic of Cyprus with limited liability)
(Registration number HE223412)
JSE share code: THA
LSE share code: THS
A2X share code: THA
NSX share code: THR
ADR Level 1: THARY
ISIN: CY0103562118
LEI: 213800WW4YWMVVZIJM90
Bond issuer: Arxo Finance plc
Bond ISIN: NO0013769844
('Tharisa' or the 'Company' or the 'Group')

NOTIFICATION OF ANNUAL RESULTS ANNOUNCEMENT FOR THE YEAR ENDED 30 SEPTEMBER 2026

Tharisa, the mining, metals and innovation company with a primary listing on the Johannesburg Stock Exchange and secondary listings on the London Stock Exchange and the Namibia Securities Exchange, will announce its audited results for the year ended 30 September 2026 ('FY2026') on Monday, 30 November 2026.

Results release

The results announcement will be released on SENS by 08:00 (Johannesburg, UTC+2) and on RNS at 07:00 (London, UTC) and will also be published on the NSX News Service.

The audited consolidated annual financial statements, including the independent auditor's report, and the Company's 2026 Sustainability Report will be available for download on the Tharisa website at www.tharisa.com.

Live results presentation

CEO Phoevos Pouroulis and CFO Jacques Breytenbach will provide a live presentation of the FY2026 annual results via the Investor Meet Company platform on Monday, 30 November 2026 at 11:00 (Johannesburg, UTC+2) and 09:00 (London, UTC).

The presentation is open to all existing and potential shareholders and bondholders.

Investors can sign up to Investor Meet Company for free and add to meet Tharisa via: https://www.investormeetcompany.com/tharisa-plc/register-investor

Investors who already follow Tharisa on the Investor Meet Company platform will automatically be invited.

Paphos, Cyprus

27 November 2026

JSE Sponsor
Investec Bank Limited

NSX Sponsor
IJG Securities (Pty) Ltd

Member of the Namibia Securities Exchange

Connect with us on LinkedIn to get further news and updates about our business or visit our Curation Corp Showcase.

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About Tharisa – funded growth, a second mining asset in development, commercialising technology

Tharisa plc is an integrated resource group producing platinum group metals (PGMs) and chrome concentrates, commodities central to the global energy transition and the decarbonisation of industry. The Group operates across the full value chain – exploration, mining, processing, beneficiation, marketing, sales, and logistics.

The Tharisa Mine, on the south-western limb of the Bushveld Complex in South Africa, is a multi-generational operation co-producing PGMs and chrome from a single orebody – a combination that underpins the Group's cost position through the commodity cycle. Downstream beneficiation, including the Vulcan ultra-fine chrome recovery plant and proven chrome and PGM alloy production, extends the Group's reach along the value chain.

The Karo Platinum Project on Zimbabwe's Great Dyke is the Group's second major mining asset and is under development. Phase 1 is designed to produce approximately 226 koz of PGMs a year at steady state, more than doubling Group PGM production, with first ore to the mill expected in the fourth quarter of calendar 2027. A binding term sheet for the offtake of Karo's PGM concentrate has been signed with Valterra Platinum for an initial five-year term.

Through Redox One, Tharisa is commercialising proprietary iron-chromium redox flow battery technology for long-duration energy storage, using the chrome and iron the Group already produces.

Tharisa targets a 30% reduction in carbon emissions by 2030 and net carbon neutrality by 2050.

Tharisa plc is incorporated in Cyprus. Its ordinary shares are primary listed on the Main Board of the Johannesburg Stock Exchange (JSE: THA), with listings on the Equity Shares (Commercial Companies) category of the London Stock Exchange (LSE: THS), A2X Markets (A2X: THA) and the Main Board of the Namibia Securities Exchange (NSX: THR). Tharisa's ADR Level 1 programme (THARY) trades on the OTCQX.

Information for South African institutional investors: exchange control classification

Tharisa plc is incorporated in Cyprus, and its ordinary shares are primary listed on the Main Board of the JSE. The shares are an approved inward listing, denominated in Rand and settled through Strate.

In terms of South African Reserve Bank Exchange Control Circular No. 9/2022, approved inward listed shares are classified as domestic assets for exchange control purposes. On that basis, holdings of Tharisa ordinary shares acquired on the JSE are not marked off against the prudential foreign exposure limit applicable to South African institutional investors, and do not consume the foreign asset allowance under Regulation 28 of the Pension Funds Act. This treatment differs from that applied to inward listed debt instruments, derivatives, and exchange traded funds.

The ordinary asset class and per-issuer limits under Regulation 28 continue to apply. This summary is provided for information only, does not constitute investment, legal or tax advice, and investors should satisfy themselves as to their own position.